

## Potential product forms

- Recycling process influences
  - Fibre discontinuity at some level inevitable
  - Fibre length short and variable
  - Cost of recovery potentially significant
  - Optimisation challenges – e.g. part thickness in pyrolysis
- Market influences
  - Target mechanical properties required to justify re-use
  - Fibre volume fraction required
  - Cost
- Some common factors...

Recover  
Fibres

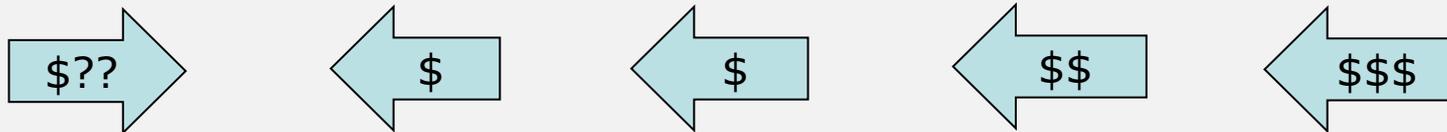
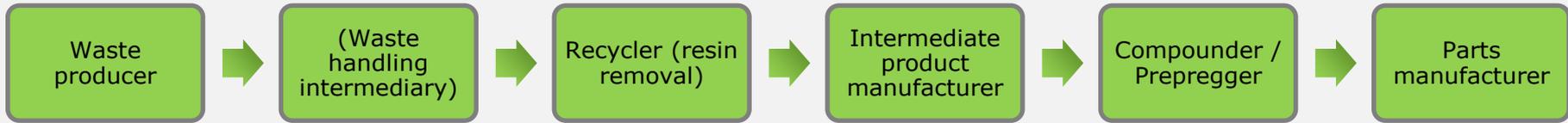
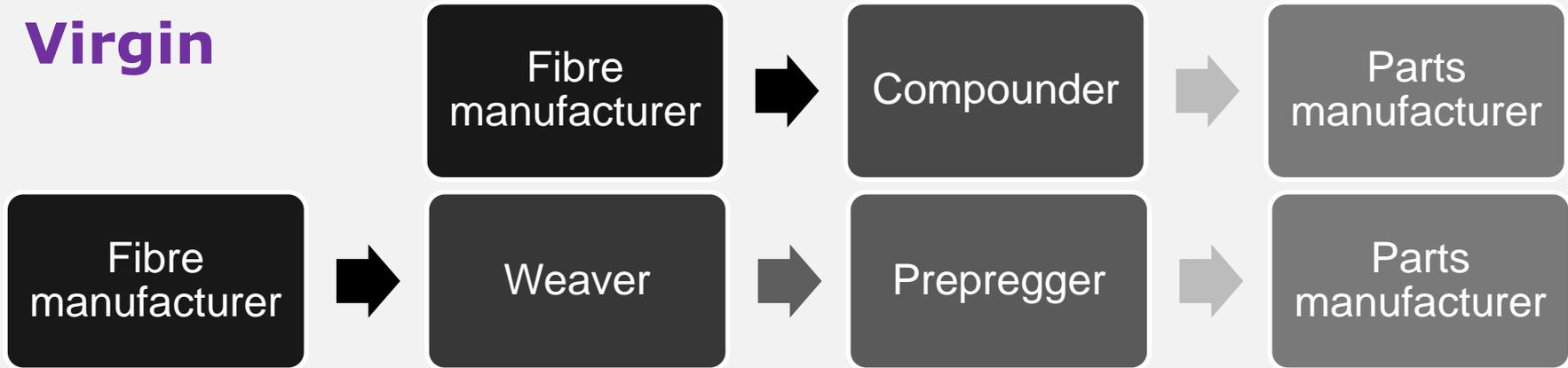
Meter

(Align)

Impregnate

# Value chain – virgin vs. recycled

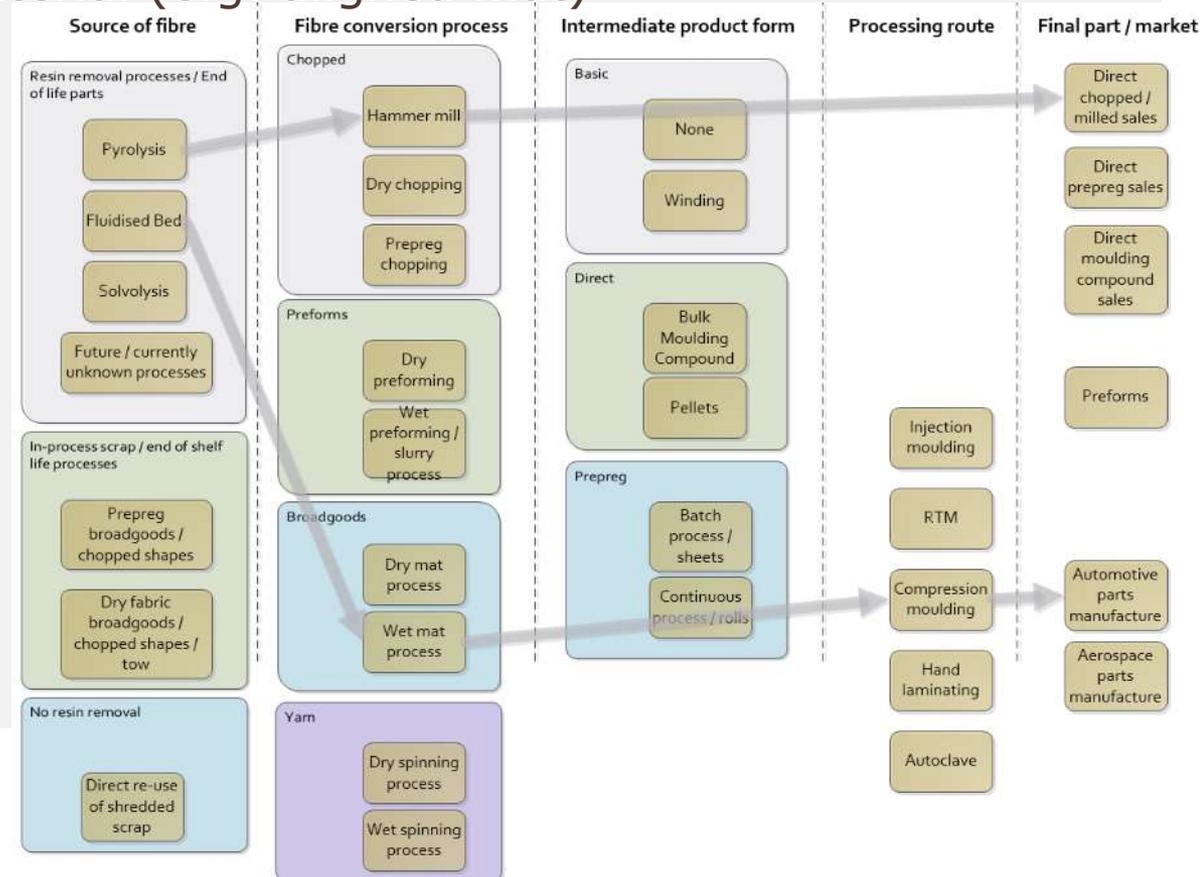
## Virgin



## Recycled

# Re-use options

- Direct re-use of cured shredded scrap composite
- Direct re-use of uncured scrap prepreg or dry fabric scrap
- On-line at end of recovery process (e.g. milled fibre)
- Via an intermediate material (e.g. aligned mat)

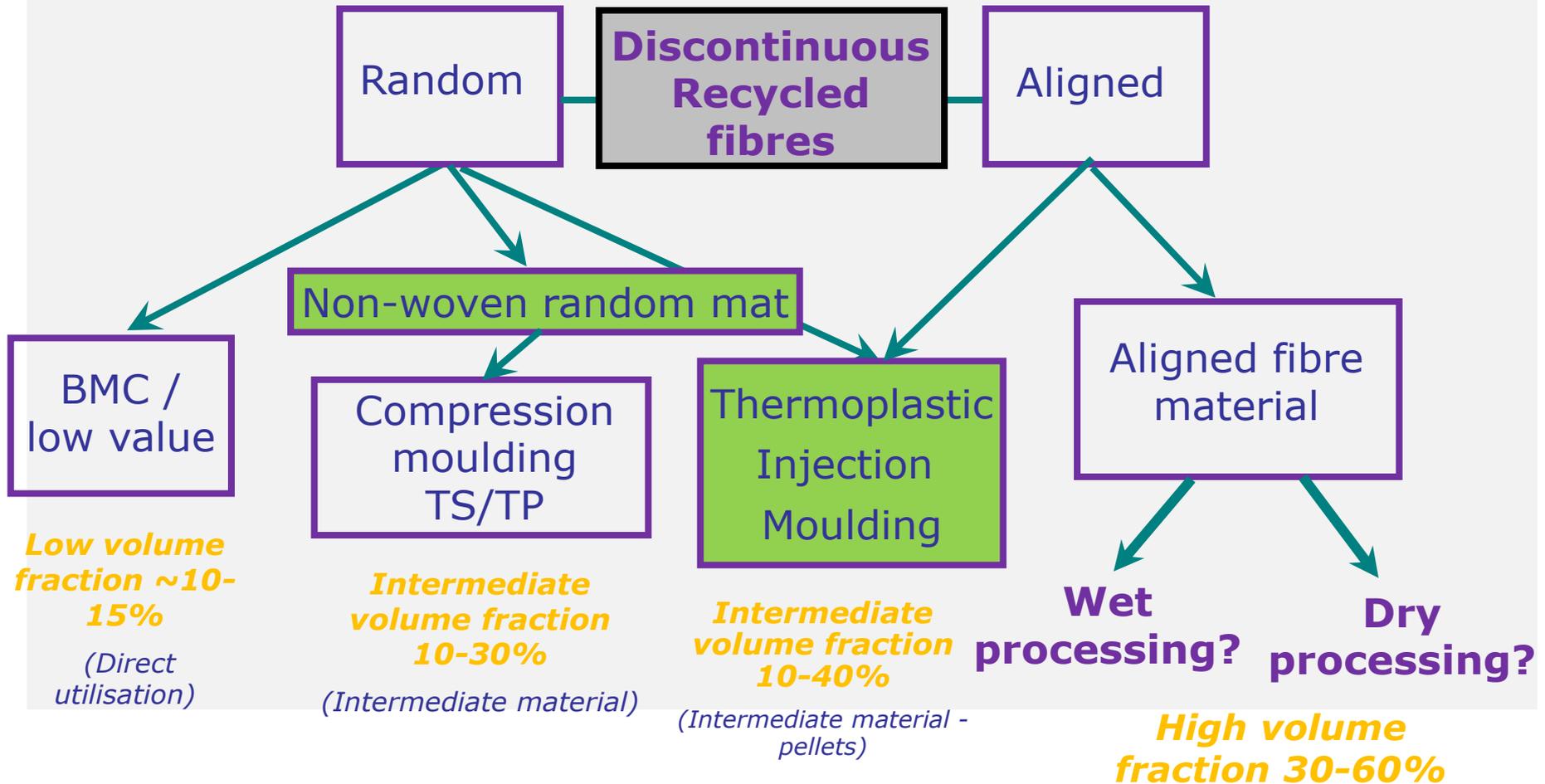


## Fibres for non-structural use

- One current commercial process route
- Easy to produce from fluffy (non bundled) recycled fibre
- Can be sold into existing markets
  - conducting fillers for polymers (anti-static)
  - high stiffness, low density filler for polymers
- Is the size of the market sufficient?
- Cost typically comparable with virgin fibre at present



# Structural Reinforcement - Processing Routes

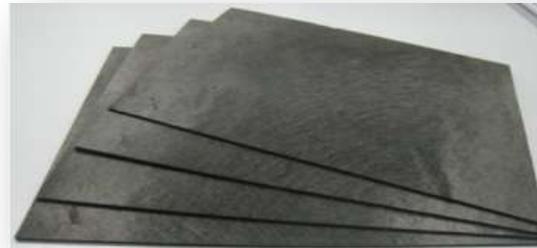


# Recovered Carbon Fibre reuse - Applications

Material market value



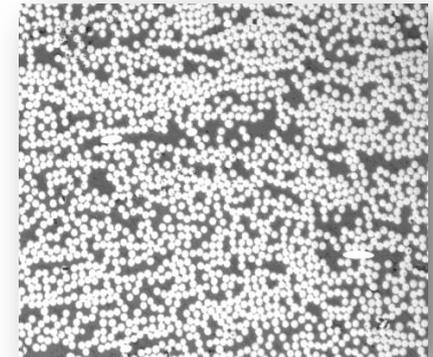
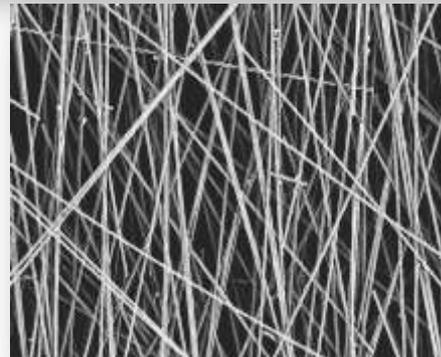
Nonwoven mat



Aligned Discontinuous mat



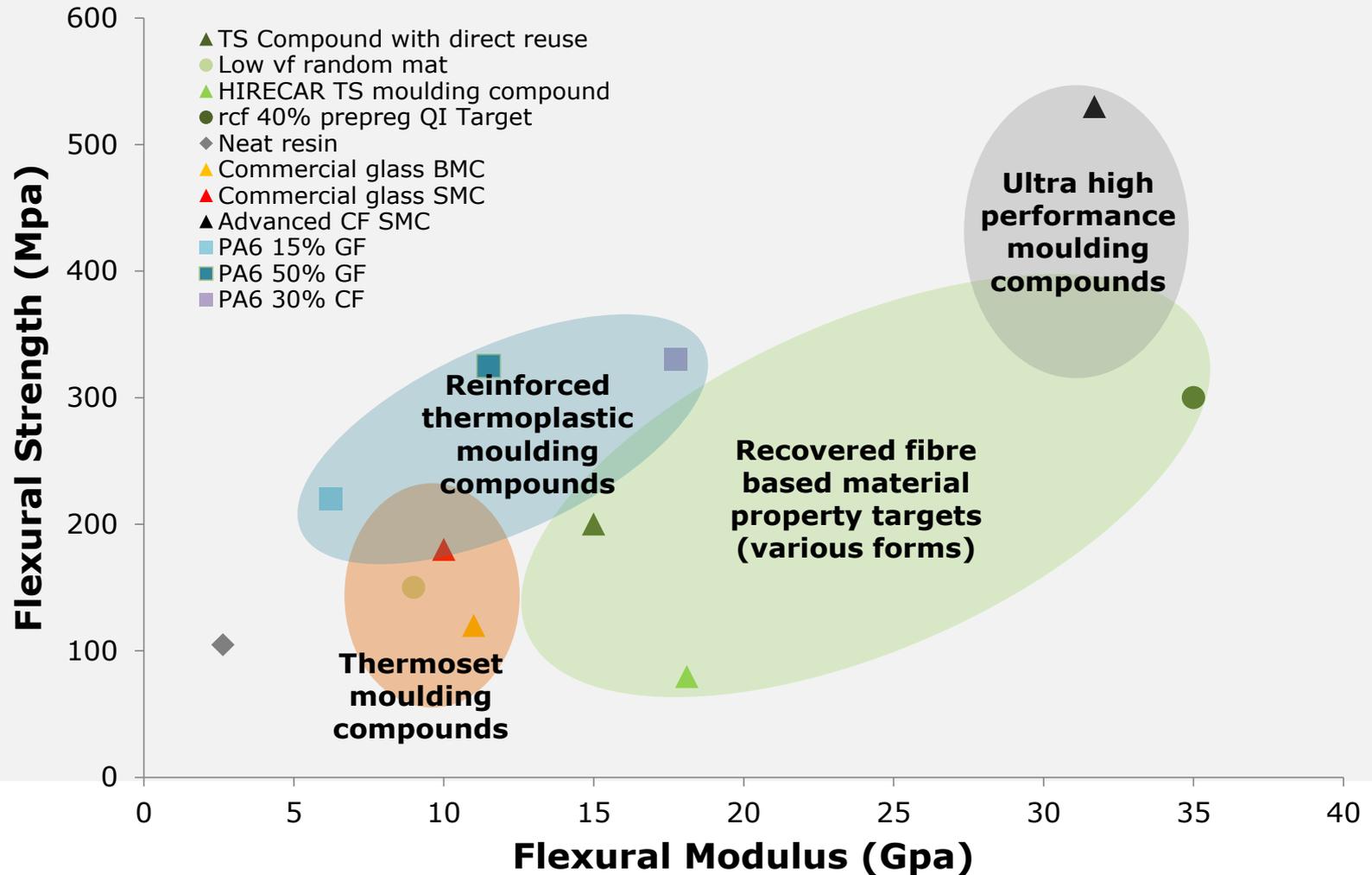
Pellet



Conversion cost



# Potential structural end uses for rCF



# Direct reuse of cured scrap & shredding

- Size reduction is often required...
  - Relatively low rates
  - Very high size reduction ratio...
- Excellent results obtained with 2 stage process
  - Twin screw shredder
  - Hammer mill
- Low capital and running cost



# Shredding technology review

- Central issue is the requirement to process large pieces at low rate but at low cost
- 2 stage appears to offer best compromise
  - Initial primary stage – Twin shaft shredder
  - Secondary stage – Hammer mill



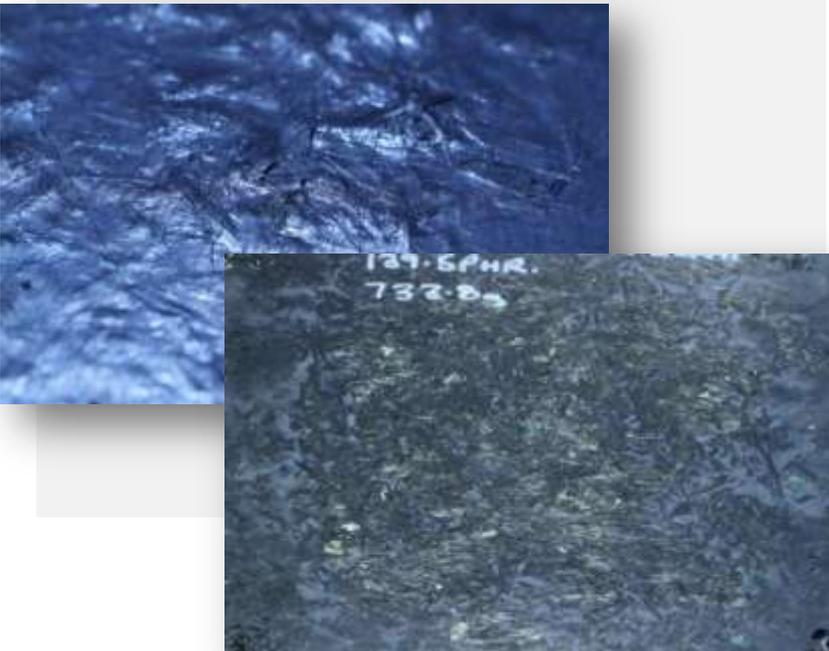
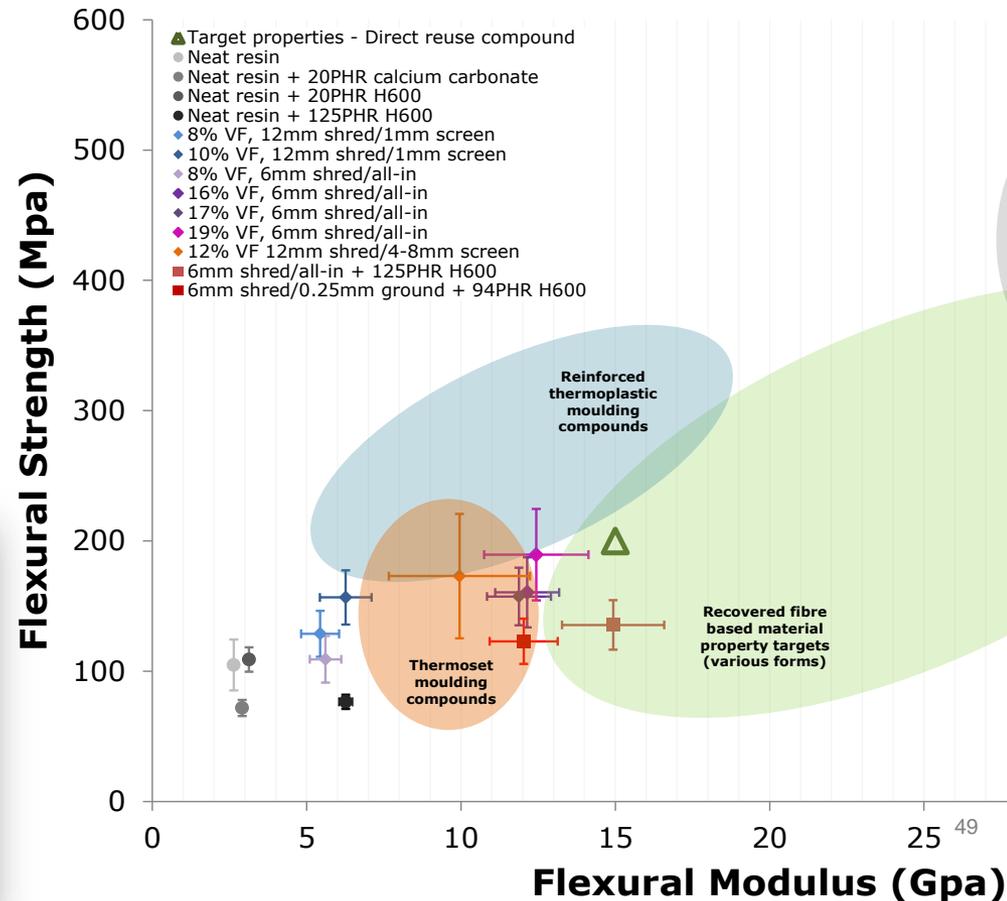
# Shredding technology review

- Energy use rates are very low compared to resin removal
- Order of magnitude jumps in cost as size goes down
- Preparatory operations should be added to cost breakdown for and process requiring preparation of materials
- Primary size reduction (to 20mm) – Shredder
  - 11kW @ ~400kg / hr
  - 0.004 \$/kg energy cost
  - Machine cost ~\$30,000
  - Blade change every two years at ~\$4500 cost
- Secondary size reduction (to 1mm) – Hammer Mill
  - 7.5kW @ ~30kg / hr
  - 0.038 \$/kg energy cost
  - Machine cost ~\$20,000
- Optional tertiary size reduction (to 0.25mm) – Centrifugal Mill
  - <1kW @ ~40g/hour (based on our lab mill)
  - 0.287 \$/kg energy cost



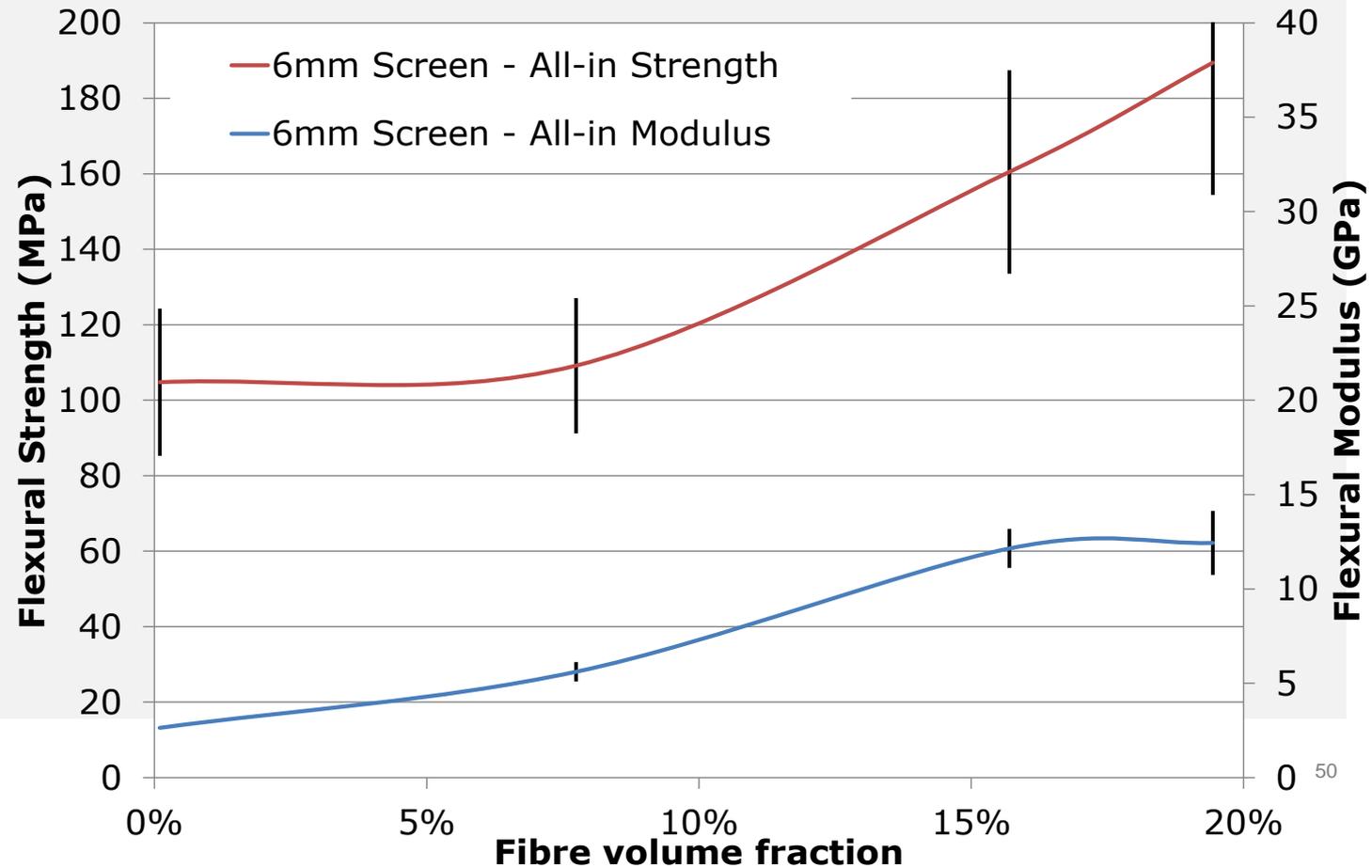
# Direct re-use - Compound development

- Early efforts concentrated on filled resin benchmarking and then hand mixing of low addition levels (with considerable effort in process development)
- Mechanical mixing greatly improved addition levels
- 12mm screen + sieve vs 6mm screen all-in – which is better??
- Peak addition levels – how high can we go?
- Further optimisation required – increased resin viscosity & tooling



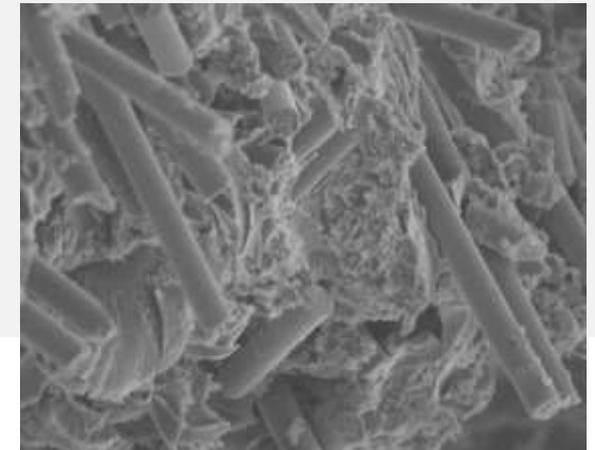
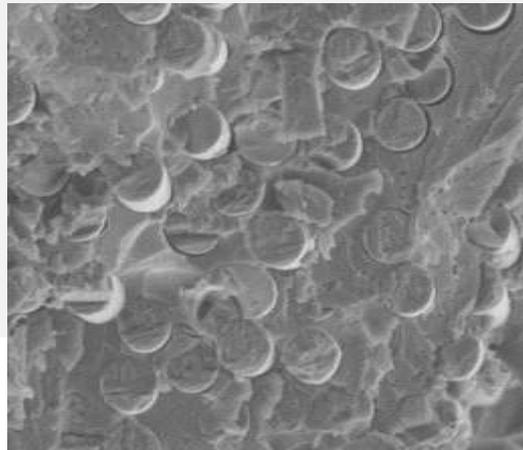
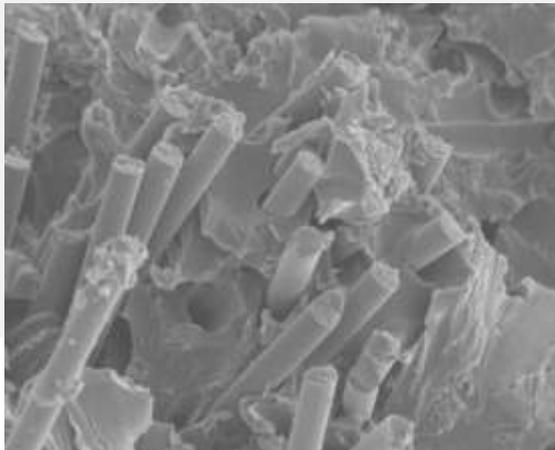
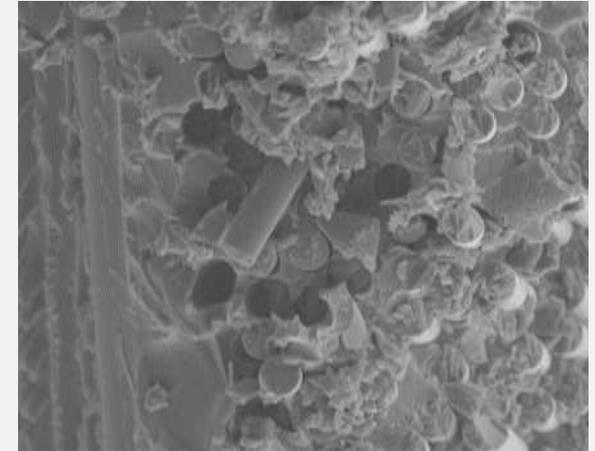
# Direct re-use - Compound development

- Current addition levels result in a very dry mix – not a paste
- Air entrapment a major issue at high addition levels
- Good improvement in strength with increasing fibre level



## Direct re-use - Fibre / Matrix Adhesion

- Unable to identify the two different matrices
- Mixed results on adhesion – some evidence of pull-out



# Intermediate Compound development

- Many methods for compound manufacture have been demonstrated;
  - Direct mixing of recovered fibre filaments in viscous resin
  - Conversion of dry fabrics to chips for injection moulding and SMC
  - Chipping of partially cured prepreg for ASMC
- Pros
  - Potentially a high volume solution
  - Low added cost in intermediates development
- Cons
  - Wide range of mechanical properties obtained
  - Problems with matrix viscosity and in-tool flow



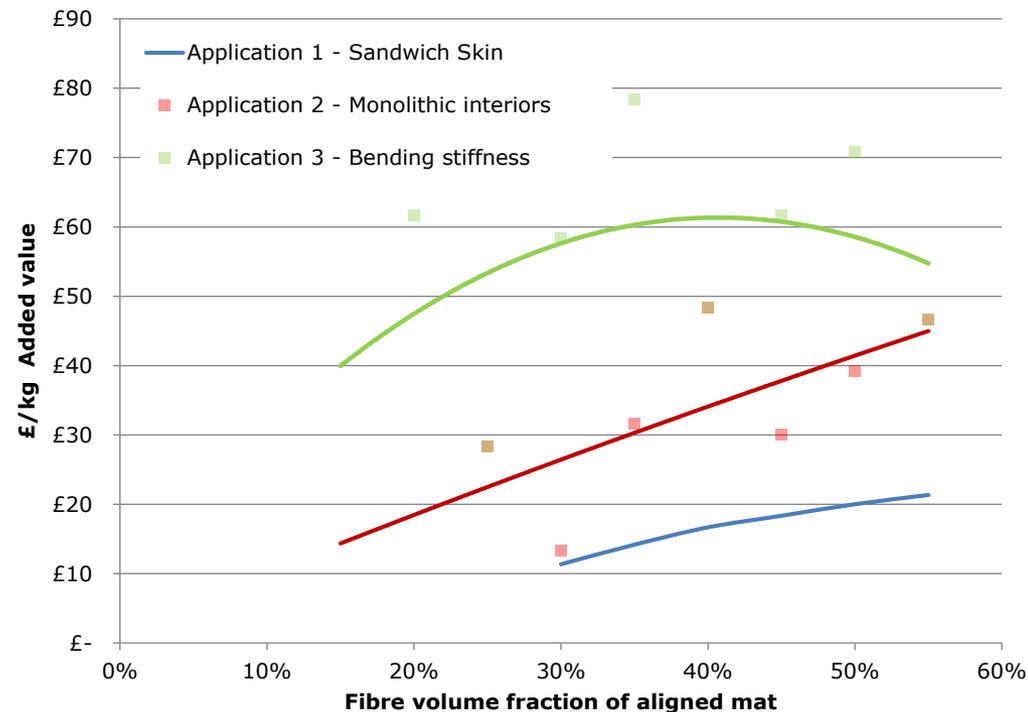
## Intermediate mat development

- Easy to use at low addition levels in thermoset moulding compounds
- Papermaking, wet lay processes suitable for recovered fibres
- Random preforms give limited fibre volume fraction ( $\sim 35\%$ )
- Higher volume fractions require alignment / additional processing
- Significant potential for use in thermoplastic moulding compounds



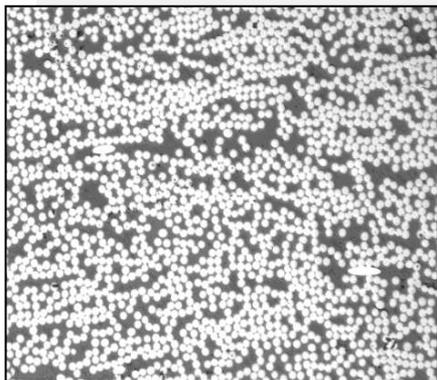
# Cost benefits of high VF

- This analysis emphasises fabric cost (no prepregging or laminating)
- Interiors are highly optimised already – very challenging for discontinuous (strength limited)
- Virgin carbon offers ~65% weight save over glass but for 5x materials cost
- Recycled fibres need to be at least 30% v.f. to compete with glass for demanding applications
- Low vf materials offer *weight penalty* against glass in some applications
- **Added value cost for recycled materials can exceed 12\$/lb (8\$/m<sup>2</sup> cost at 300gsm)**

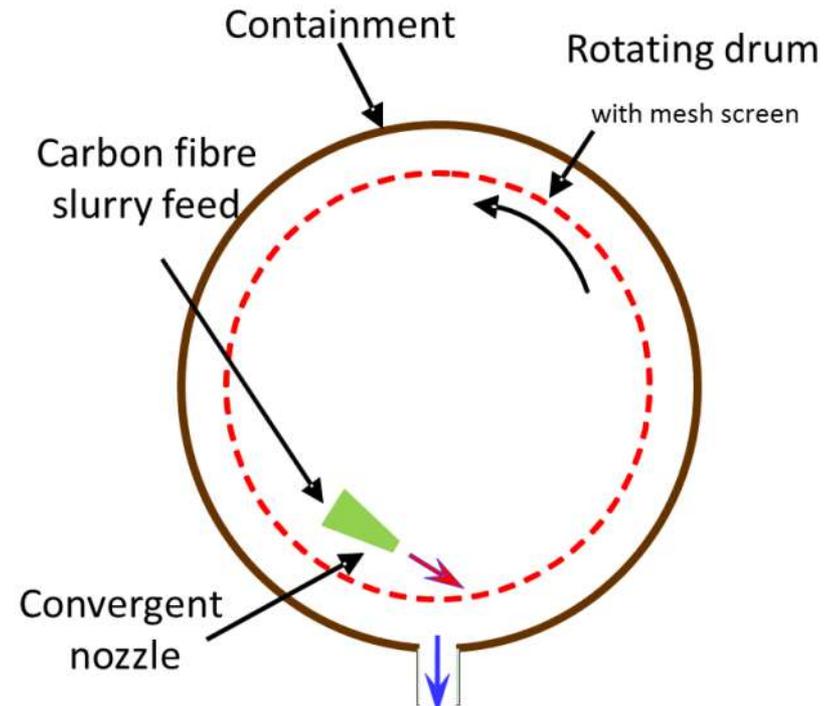
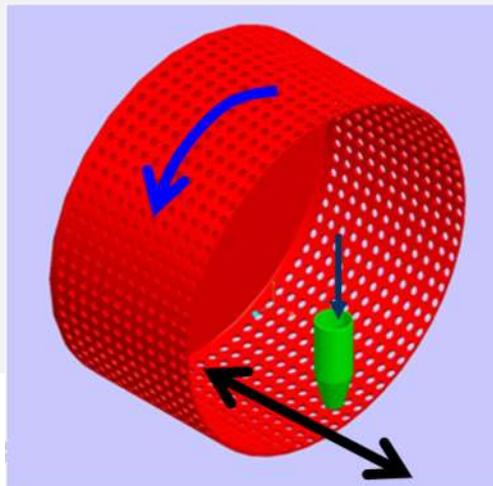


# Manufacture of Aligned Broadgoods

- High level of fibre alignment needed
- Wet lay with convergent flow
- 60% fibre volume fraction composites can be achieved
- Commercial scale costs still to be determined



60% fibre volume  
fraction achieved with  
compression  
moulding



# Manufacture of Aligned Broadgoods

- Several processes have been investigated
- Some excellent alignment results have been achieved
- Dewatering behaviour is now the main emphasis – this is the main cost driver
  
- Current goals
  - Lab work / hardware development
    - Batch rig development for improved performance and rate
    - Investigating commercial scale issues
    - Manufacture of materials for composites testing
  - Analysis of suspension flow behaviour
    - Understand nozzle performance
    - Permeability of aligned mats (affects dewatering behaviour)
    - Development of analytical and CFD models to understand behaviour

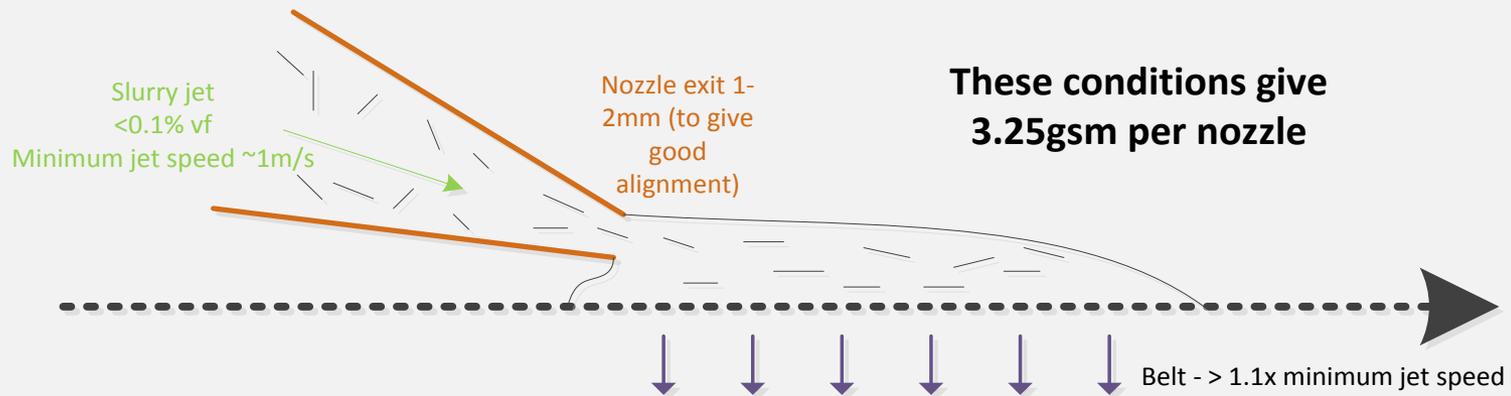
# Alignment technical findings so far (1)

- Nozzles are better than submerged flows
  - Higher performance alignment
  - Much easier to control
- Static nozzles are better than moving ones
  - Oscillation causes misalignment
  - Rotation causes splashing problems
  - Air leakage can *dramatically* effect efficiency
- Steady state conditions are difficult to achieve
- Unknowns
  - Alignment quality
  - Energy use
- Technical challenges
  - Nozzle blockage
  - Splashing & misalignment
  - Mat de-lamination



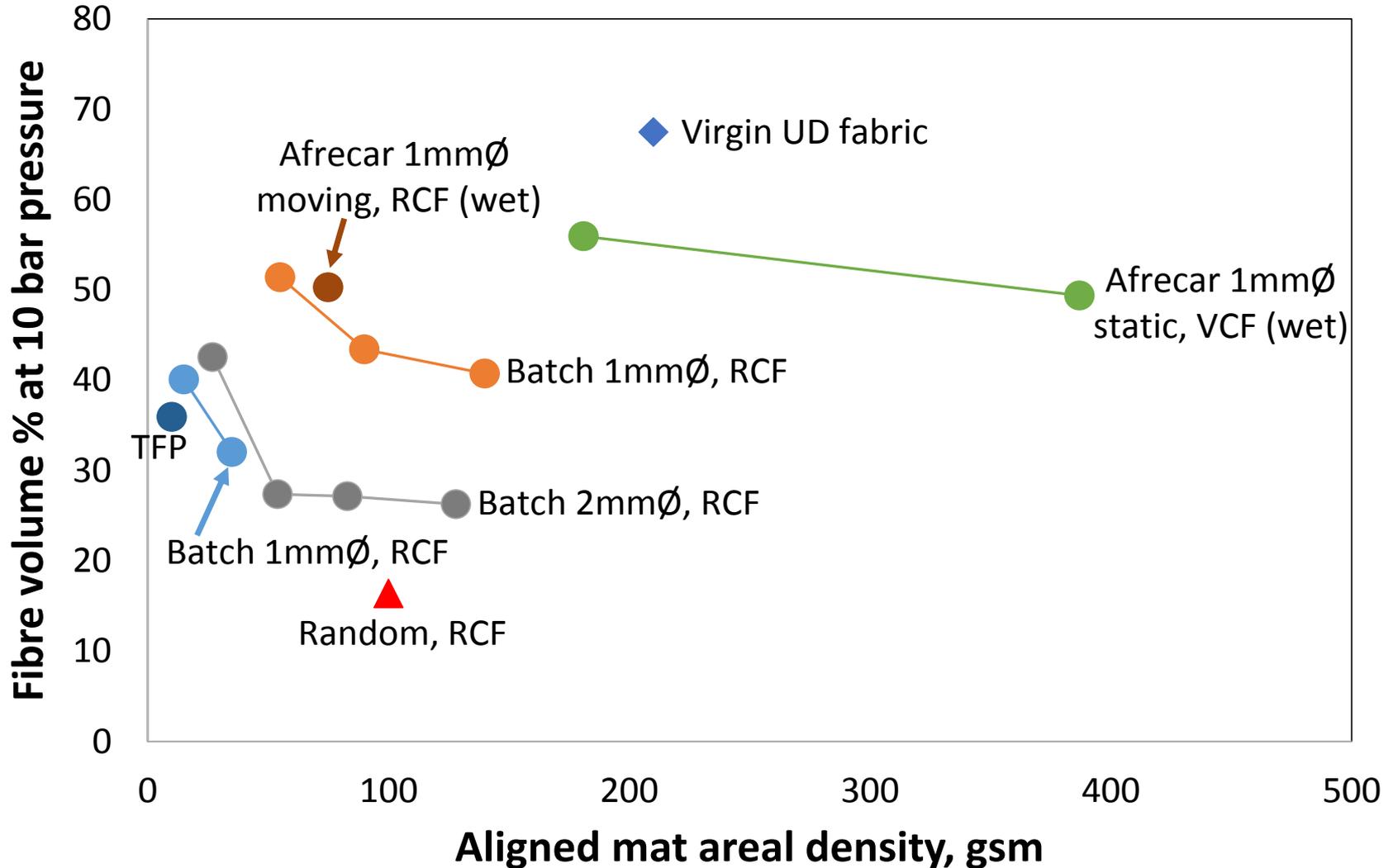
## Alignment technical findings so far (2)

- The big problem with nozzles...



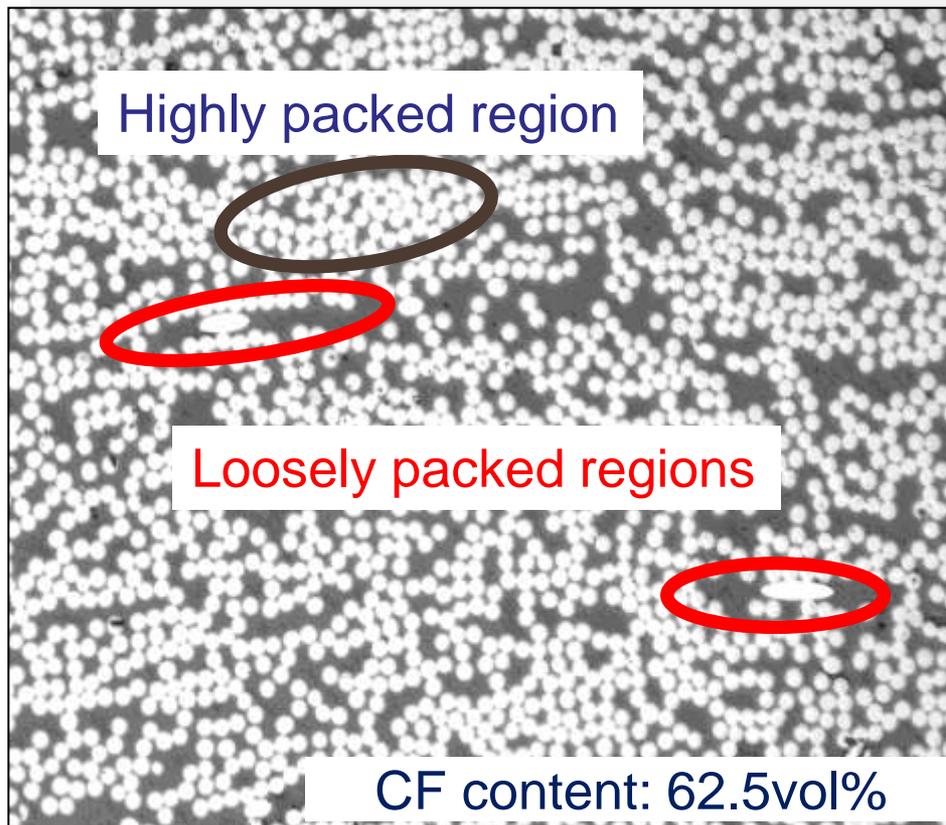
- ... so we need a way of having multiple nozzle passes
  1. Few nozzles lots of times (several configurations tested)
  2. Lots of nozzles (several options of how to do this)

# Aligned mat compaction (10 bar)

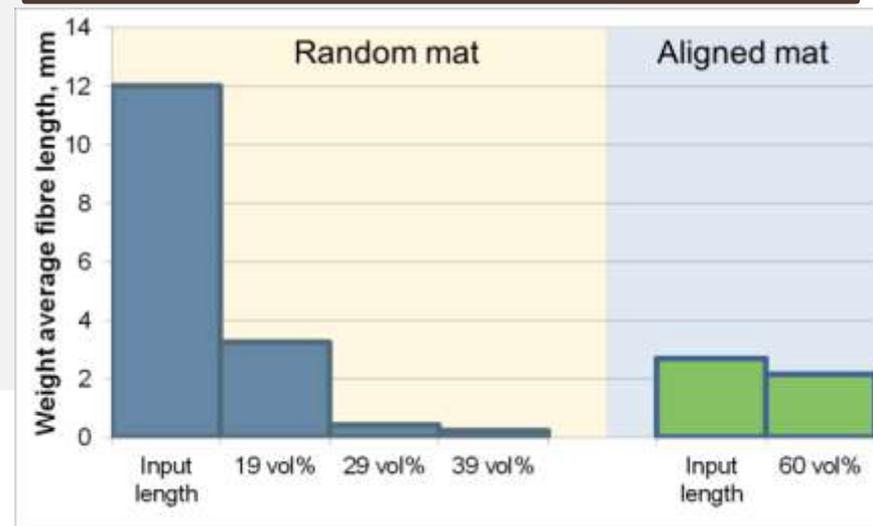


# Composite properties

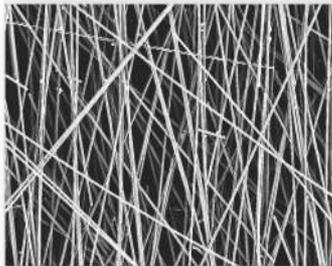
Flexural property	Aligned direction, 0°	Transverse direction, 90°
Strength	1248 ± 68.5 Mpa	107 ± 2.1 MPa
Stiffness	81.8 ± 5.0 Gpa	7.2 ± 0.2 GPa



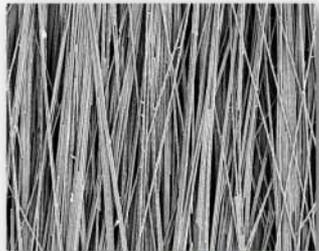
- High volume fraction (62%) aligned fibre composite manufactured.
- Excellent mechanical properties.
- Aligned fibre results in low fibre breakage at high moulding pressure



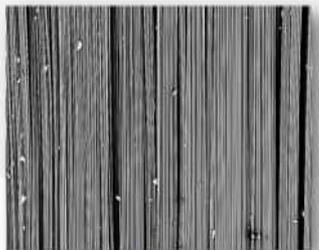
# High volume fractions achieved through fibre alignment – *processes under development*



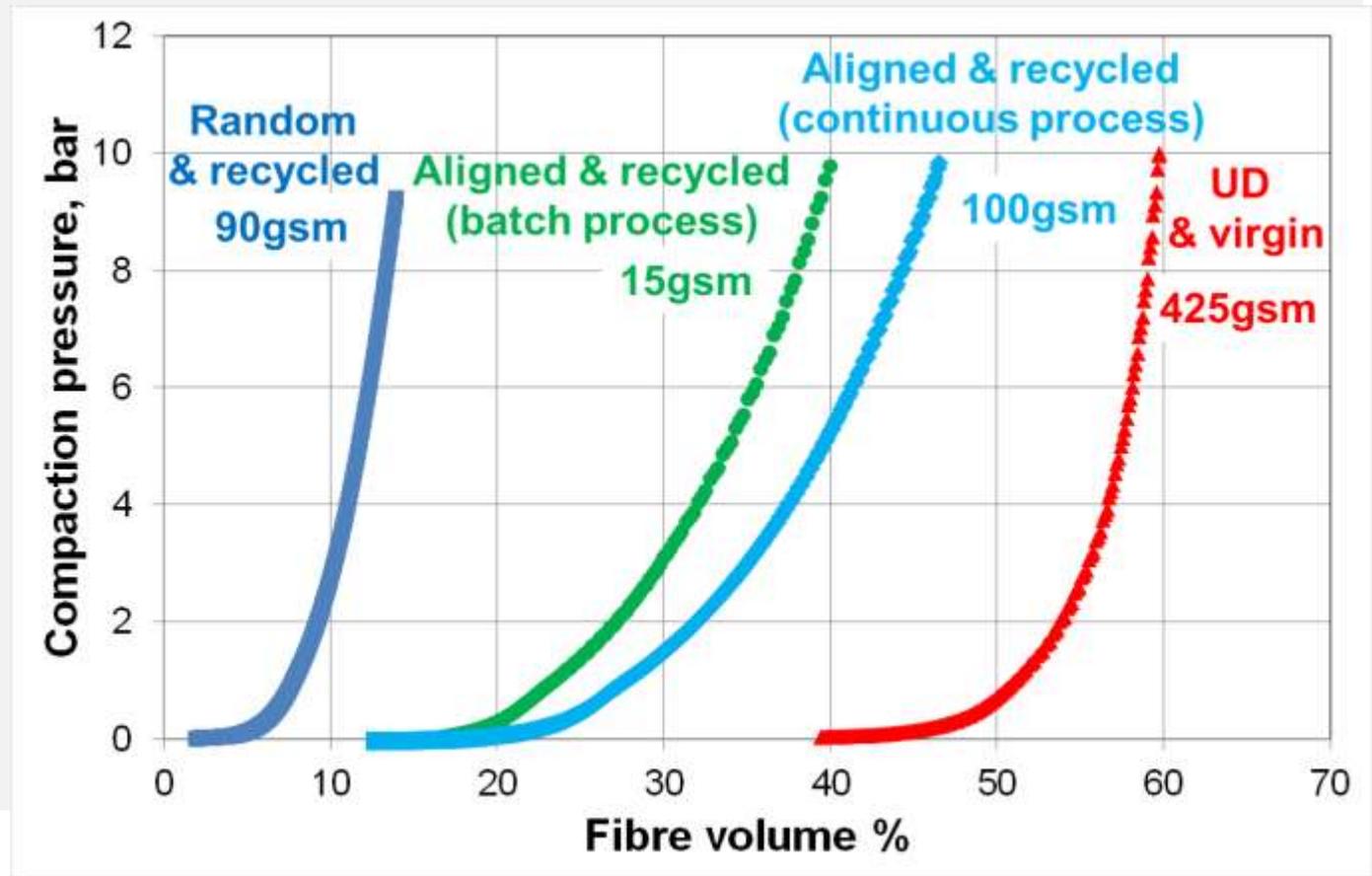
2-D random



Aligned short  
fibre (30gsm)



Non-crimp UD



# Commercialisation route plan

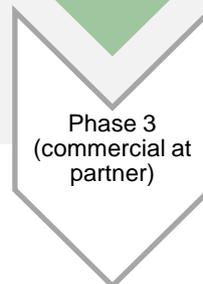
- Proposed plan similar to Fluidised Bed commercialisation
- No wet process is ready for commercial scale
- Design at Phase 3 to give cost targets & business case
- Build at Phase 2 to give commercial confidence in technical areas



- TRL3
- Grams per hour
- Identification of technical challenges and possibilities



- TRL5
- Scale to sell process (1-2kg/hr. ?)
- Solving majority of technical challenges



- 100T per annum (20kg/hr.)
- Located at 3<sup>rd</sup> party?

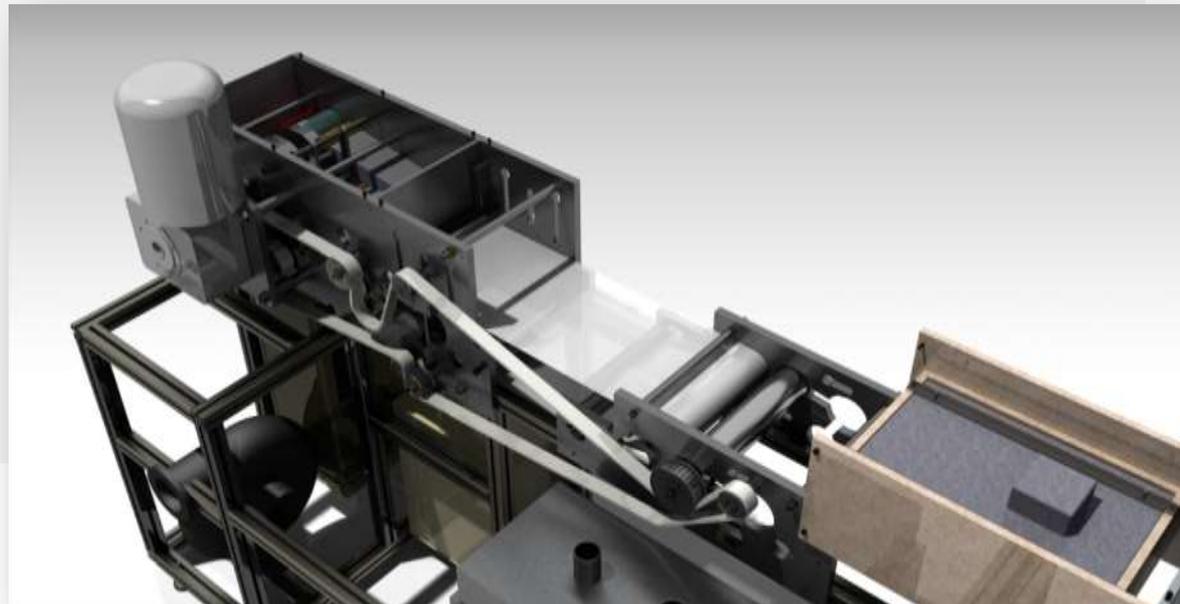
- 100T per annum = 1% of projected 2020 UK demand for CF broadgoods

# Batch rig scale-up

- Requirements
  - Higher rate of material production – bigger mats, faster performance
  - Easier visibility of what is happening at the nozzle
  - Facility for vacuum & pressure dewatering as well as centrifugal
  - Integrated heating, washing & binder application – more representative
  - Not ignoring commercial aspects!

# Conversion of dry fabrics into chips

- Lab testing identified an approach allowing us to process dry fabric waste material with an epoxy binder to facilitate slitting and chopping into 6mm chips
- A machine was constructed to;
  - Allow production of material for trials at suppliers
  - Generate knowledge for scale-up – hardware and operation



## Dry fibre conversion



- Multi-stage process – cutting, binder application, curing, slitting, chopping



# Dry fabric conversion – current status

- We can produce good quality material – high bundle integrity, free flowing chips
- There are several challenges to solve to achieve stable operation at high rate
- Competing processes?



# Section:03

# Questions?

## Key LCA research initiatives

- Quantification of resource and environment implications of fluidised bed recycling process
- Matching rCF mechanical properties and existing/novel manufacturing techniques to component requirements
- Quantify financial/environmental trade-offs of automotive component material selection, leading toward optimisation
- Assess potential scale of rCF uptake in automotive sector; indirect effects (e.g., enabling low carbon drivetrains)

## Future R&D directions

- Markets to aim for? – low fibre volume fraction/low value or high volume fraction/high value?
- Market volume? High - automotive / low - aerospace
- Economics? – processing cost / value of product
- rCF processing for application in existing markets (e.g. thermoplastic compounding)
- Dry fibres & more in-process waste materials
- Prepreg recycling / end of life recycling

## Conclusions

- Range of fibre recovery processes available – costs / recovered products / suitability for various scrap feeds.
- Variety of methods available for fibre re-use
- Not necessarily seek to re-manufacture virgin type materials
- Niche value-added products possible but small markets given level of scrap available (*e.g. milled fibre / speciality non-woven products*)
- Large markets (*e.g. injection moulded thermoplastics*) dominated by large players – small profit margins
- R&D necessary, but who pays?



Technology Strategy Board  
Driving Innovation



# Section:03

# Questions?